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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHEELOCK

Founded 1857

Wheelock MTN (BVI) Limited
(incorporated with limited liability in the British Virgin Islands)
(as Issuer)

Wheelock and Company Limited
(會德豐有限公司)
(incorporated with limited liability in Hong Kong)
(as Guarantor)

**U.S.\$5,000,000,000
Medium Term Note Programme**

Arranger and Dealer for the Programme

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) for a period of 12 months after 19 October 2023 by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 19 October 2023. The listing of the Programme is expected to become effective on 20 October 2023.

19 October 2023

As at the date of this notice, the Board of Directors of Wheelock MTN (BVI) Limited comprises Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui and Mr. Peter Z. K. Pao.

As at the date of this notice, the Board of Directors of Wheelock and Company Limited comprises Mr. Douglas C. K. Woo, Mr. Stephen T. H. Ng, Mr. Stewart C. K. Leung, Mr. Paul Y. C. Tsui, Mr. Ricky K. Y. Wong, Mr. Stephen K. C. Chan and Mr. Kevin C. Y. Hui.